

Client Readiness Training

Non Delegated Loan Processing

CONFIDENTIAL & PROPRIETARY

Review Loan Pipeline



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Follow the next steps to review the loan pipeline and search the created loan.

Click the Pipeline tab.

- If the loan has been locked, 2 click the Locked Not Delivered section to find it.
- If the loan has been 3 delivered, click the Eligibility File Received section to find it.



4 If the loan has been approved, click the Eligibility Approved section to find it.





THANK YOU!

