

# Review Legacy Loan Data

JOB AID

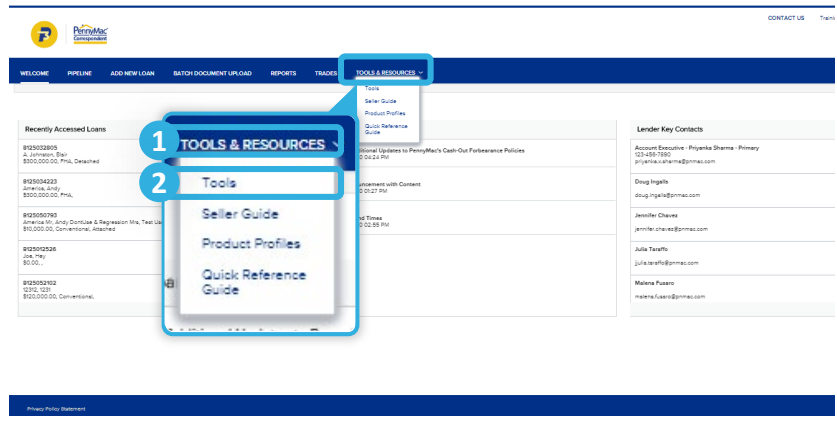
This Job Aid walks you through how to access historical loan data, called legacy loan data in P3.

## ATTENTION!

The **Post Funding Requests** application can only be accessed by the following user roles: **Administrator, Seller Lock Desk, Post Funding Adjustments.**

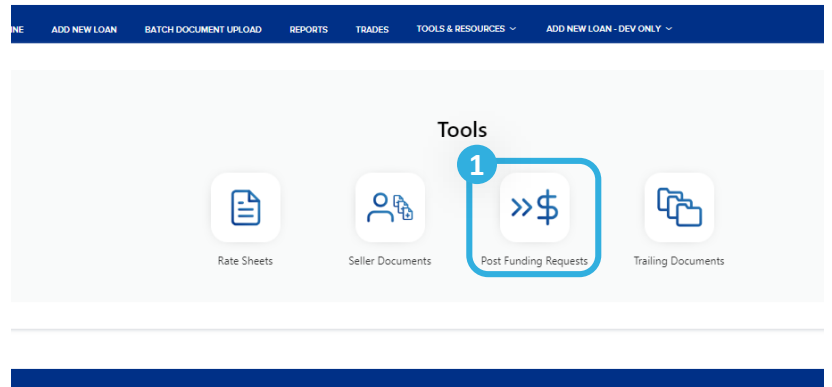
**A** To view historical loan data from the Pipeline page:

1. Go to the *Tools & Resources* tab.
2. Click the **Tools** link.



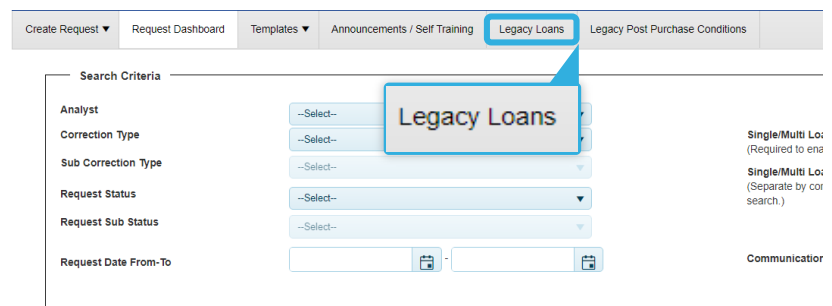
**B** Once in the **Tools** section:

1. Select the **Post Funding Requests** app.



**C** Once in the **Post Funding Requests** App:

1. Click on the **Legacy Loans** tab



Note: To show some recently closed issues in the below grid, the request status search default includes ALL active issues and closed issues

**D** Within the **Legacy Loans** tab you will find the following information to search from:

1. PennyMac Loan #
2. Seller Loan #
3. Borrower Last Name
4. Property Address
5. Lock Date
6. Purchase Date

**TIP**

You can access **Lock Confirmation** and the **Purchase Advice** by clicking the link in the *Lock Date* and *Purchase Date* column.



Welcome, Terry Post Funding (Home) Company Name: APPLE CORRESPONDENTS Sign Out

Create Request Request Dashboard Templates Announcements / Self Training Legacy Loans Legacy Post Purchase Conditions

Search Criteria

PennyMac Loan #  Seller Loan #  Borrower Last Name

Purchase Date From:  Purchase Date To:

PennyMac Loan #	Seller Loan #	Borrower Last Name	Property Address	Lock Date	Purchase Date
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